

## Chatham Capital Group Named to PSN Top Guns List of Best Small Manager of the Decade Small Cap Core Equity Universe

PSN Top Guns List published by Zephyr identifies best-in-class separate accounts, managed accounts, and managed ETF strategies

**NEW YORK** — **February 28, 2023** — Chatham Capital Group has been named to the celebrated *PSN Top Guns List* of best performing separate accounts, managed accounts, and managed ETF strategies for the decade ending December 31,2022. The highly anticipated list, published by Zephyr, remains one of the most important references for investors and asset managers.

"With the growing interest in separately managed accounts, the PSN Top Guns List has attracted greater attention," says Margaret Tobiasen, SVP of Data Distribution who cites PSN's pioneering efforts as the first SMA database as the reason for the list's popularity. "Chatham Capital Group has done remarkable work and we are pleased to include them as a top performer."

Through a combination of PSN's proprietary performance screens, the <u>PSN Top Guns</u> List ranks products in six proprietary categories in over 75 universes based on continued performance over time.

Chatham Capital Group's <u>Small Company Investing</u> strategy achieved Top Guns 1-Star, 2-Star, and Manager of the Decade status, meaning it:

- had one of the top ten returns for the quarter in the Small Cap Core Equity Universe.
- had one of the top ten returns for the one-year period in the Small Cap Core Equity Universe.
- had an r-squared of 0.80 or greater relative to the style benchmark for the latest 10-year period.
  Moreover, the strategy's returns were greater than the style benchmark for the latest 10-year period and also standard deviation less than the style benchmark for the latest ten-year period. At this point, the top ten performers for the latest 10-year period become the PSN Top Guns Manager of the Decade.

The complete list of PSN Top Guns and an overview of the methodology can be located at <a href="https://psn.fi.informais.com/">https://psn.fi.informais.com/</a>. Registration is required.

## About **PSN**

For nearly four decades, <u>PSN</u> has been a top resource for investment professionals. Asset managers rely on Zephyr's PSN to effectively reach institutional and retail investors rely. Over 2,800 firms, 285 universes, and more than 21,000 products comprise the PSN SMA database showing asset breakdowns, compliance, key personnel, ownership diversity, ESG, business objectives and strategy, style, fees, GIC sectors, fixed income ranges and full holdings. Unique to PSN is its robust historical database of nearly 40 Years of Data Including Net and Gross-of-Fee Returns. For more details on the methodology behind the PSN Top Guns Rankings or to purchase PSN Top Guns Reports, contact Margaret Tobiasen at Margaret.tobiasen@informa.com. Visit <u>PSN online</u> to learn more.

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